

STOCK TRANSFER INFORMATION SHEET

For the Donor:

Thank you for your interest in contributing a gift of stock to Tanager Place Endowment Foundation or Tanager Place for general and program funds. Please provide the following information to Lorrie M. Erusha, lerusha@tanagerplace.org, as soon as possible to facilitate your transfer of stock:

1. Name or ticker symbol of stock and number of shares being gifted.
2. Name of the fund at Tanager Place to which the stock gift should be applied.
3. Your name and contact information, so Tanager Place can acknowledge your gift.

For the Financial Advisor:

Thank you for your assistance in transferring the above gift to Tanager Place. Please provide the following information to Lorrie Erusha, lerusha@tanagerplace.org, as soon as possible to facilitate the transfer of stock:

1. Date the stock transfer will be completed.
2. Last four digits of the account number and name of the firm delivering the stock gift.

The information below is provided in order for you to complete the stock transfer. Again, we thank you!

To transfer stock to **Tanager Place Endowment Foundation:**

DTC Eligible Securities

DTC PARTICIPANT #0901

ACCT #295736

ACCT NAME: QUAD CITY BANK AND TRUST COMPANY

FOR BENEFIT OF: Tanager Place Endowment Foundation

To transfer stock to **Tanager Place:**

DTC Eligible Securities

DTC PARTICIPANT #0901

ACCT #295736

ACCT NAME: QUAD CITY BANK AND TRUST COMPANY

FOR BENEFIT OF: Tanager Place

