

STOCK TRANSFER INFORMATION SHEET

For our Donor:

Thank you for your interest in contributing a gift of stock to Tanager Place! Please provide the following information to Melissa Walker, mwalker@tanagerplace.org, as soon as possible to facilitate your transfer of stock:

1. Name or ticker symbol of stock or mutual fund and number of shares gifted.
2. Your name and contact information, so Tanager Place can acknowledge your gift.

For the Financial Advisor:

Thank you for your assistance in transferring the above gift to Tanager Place. Please provide the following information to Melissa Walker, mwalker@tanagerplace.org, as soon as possible to facilitate the transfer of stock:

1. Date the stock or mutual fund transfer will be completed.
2. Last four digits of the account number and name of the firm delivering the stock gift.

The information below is provided in order for you to complete the stock transfer. Again, we thank you!

***To transfer STOCKS to Tanager Place:**

DTC PARTICIPANT #0901
ACCT #295736
AGENT BANK DTC #80901
INSTITUTION ID #95315
ACCT NAME: QUAD CITY BANK AND TRUST COMPANY
FOR BENEFIT OF: Tanager Place

***To transfer MUTUAL FUNDS please call Patti Easley, Quad City Bank & Trust: (309) 743-7742**