

Donor Advised Funds

A donor advised fund (DAF) offers a simple, flexible, and tax-efficient way to support Tanager and other causes you care about. A DAF allows you to make a charitable contribution, receive an immediate tax deduction, and recommend grants from the fund over time. Your gift helps create lasting change for children and families served by Tanager while providing flexibility in your philanthropic planning.

- Establish a fund, receive an immediate tax deduction, and recommend grants over time.
- Simplify your giving while supporting causes you care about.
- Flexible, family-friendly, and easy to manage.
- Create a lasting charitable legacy.

What is a Donor Advised Fund?

A donor advised fund is a charitable giving vehicle administered by a public charity that allows individuals, families, or organizations to make a charitable contribution and receive an immediate tax deduction. Donors can then recommend grants to their favorite nonprofits, such as Tanager, over time.

How a DAF Works

1. Establish a DAF with your community foundation or financial institution.
2. Contribute cash, securities, or other assets to the fund.
3. Receive an immediate tax deduction for your gift.
4. Recommend grants from your fund to qualified charities at any time.

Why Consider a Donor Advised Fund?

Donor advised funds provide flexibility and simplicity for donors who wish to make a difference. They allow you to support Tanager in a way that fits your personal goals, involve your family in charitable decision-making, and plan giving around your financial circumstances.



DAF's, Cont'd

"Our donor advised fund allows us to support Tanager every year with ease and confidence."

Potential Advantages and Tax Benefits

- Receive an immediate charitable tax deduction when you contribute to your fund.
- Contribute appreciated assets, such as stocks, and avoid capital gains tax.
- Simplify your charitable giving and recordkeeping by consolidating donations.
- Grow your fund through professional investment management.
- Make grants at your own pace — immediately or over time.
- Involve your family or heirs in ongoing charitable giving.
- Potential estate tax benefits for including your DAF in legacy planning.

Example of Giving Through a DAF

After establishing a DAF with her local community foundation, Jane contributes appreciated stock. She receives an immediate tax deduction and recommends annual grants to Tanager to support children's mental health services. Her DAF allows her to give efficiently while sustaining her commitment to Tanager's mission.

How to Make a Gift

If you already have a donor advised fund, simply contact your fund administrator to recommend a grant to Tanager. Please provide the following information to ensure proper designation:

Tanager
2309 C Street SW, Cedar Rapids, IA 52404
Federal Tax ID (EIN) #42-0688079

This information is not intended as legal or tax advice. Please consult your professional advisors before making a gift.

Please visit www.tanagerplace.org/donate for more information on all ways to give, or
contact the Tanager Philanthropy team at:
(319) 365-9164 or philanthropy@tanagerplace.org.